



Volkswagen AG

Wolfsburg

Local Court of Braunschweig
Certificate of Registration HRB 100484

Notice of forthcoming merger

Volkswagen Aktiengesellschaft intends to merge with its wholly owned subsidiary Volkswagen Beteiligungs-Gesellschaft mbH domiciled in Wolfsburg, without liquidation of the company, which will be wholly merged in accordance with § 2 No. 1, §§ 60 ff., 68 Paragraph 1 No. 1 in conjunction with §§ 46 ff. Conversion Law. The Shareholders Meeting of Volkswagen Beteiligungs-Gesellschaft mbH scheduled for 11 October 2005 will decide whether to approve the merger agreement. Because the nominal capital of the predecessor company, Volkswagen Beteiligungs-Gesellschaft mbH is wholly held by the acquiring company, Volkswagen Aktiengesellschaft, an approval of the merger agreement with Volkswagen Beteiligungs-Gesellschaft mbH by the Meeting of Stockholders of Volkswagen Aktiengesellschaft is not required. It is therefore not necessary to call a Meeting of Stockholders of Volkswagen Aktiengesellschaft to adopt a decision on the merger. For the same reason there exists no requirement for a merger report, merger audit or merger audit report, §§ 8 Paragraph 3 Sentence 1 Main Clause 2, 9 Paragraphs 2 and 3, 12 Paragraph 3, 60 Paragraph 1 Conversion Law.

However, shareholders of Volkswagen Aktiengesellschaft with shares jointly amounting to a twentieth of the capital stock of Volkswagen Aktiengesellschaft may demand the calling of a Meeting of Stockholders to decide on approval of the intended merger.

Volkswagen Aktiengesellschaft shareholders may now for the period of one month inspect the draft of the merger agreement and the last three years' annual financial statements and management reports of Volkswagen Aktiengesellschaft and Volkswagen Beteiligungs-Gesellschaft and the semi-annual balance sheet of Volkswagen Aktiengesellschaft of 30 June 2005 at the business premises of Volkswagen Aktiengesellschaft, Berliner Ring 2, 38440 Wolfsburg, in the offices of K-FR-3. Volkswagen Aktiengesellschaft shareholders may receive a copy of these documents immediately on request.

VOLKSWAGEN AKTIENGESELLSCHAFT

The Board of Management

Wolfsburg, August 2005