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Media information

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## Green Mobility Holding files for EU antitrust clearance to acquire Europcar Mobility Group

- **Pre-filing discussions with the European Commission have been completed and Green Mobility Holding has filed for EU antitrust clearance**
- **Closing date of the initial acceptance period of the offer to be set by the French financial market regulator AMF following receipt of EU antitrust clearance**
- **Transaction expected to be completed in Q2 2022**

**Wolfsburg, London, Amsterdam, April 19, 2022 – Green Mobility Holding, a bidder consortium consisting of Volkswagen Group, Attestor Limited and Pon Holdings B.V., has filed for antitrust clearance with the European Commission (EC) regarding the ongoing tender offer for Europcar Mobility Group’s shares.**

With the filing, Green Mobility Holding has achieved another milestone for the acquisition of Europcar Mobility Group as the EU antitrust clearance is the only remaining condition precedent for the ongoing tender offer. It is expected that the EC will decide in late May or early June. Following such decision, the French stock market regulator *Autorité des marchés financiers* (AMF) will set the closing date of the initial acceptance period of the offer during which shareholders of Europcar Mobility Group can tender their shares, which is expected to occur before end of Q2 as already announced on March 1st, 2022.

Shareholders of Europcar Mobility Group can tender their shares at a price that is considered fair (with regard to the multi-criteria valuation and resulting premiums) by an independent expert appointed by Europcar Mobility Group’s board of directors. If more than 90 percent of the shares and voting rights of Europcar Mobility Group are tendered, the offer price will increase to 51 Cents per share. In case less than 90 percent are tendered, shareholders who have accepted the offer will receive 50 Cents per share.

The offer document of Green Mobility Holding S.A. having received visa no. 21-499 from the AMF on November 23, 2021 and the other information document relating to legal, financial, accounting and other characteristics of Green Mobility Holding are available on the websites of the AMF ([www.amf-](http://www.amf-)

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[france.org](https://www.volkswagenag.com/en/InvestorRelations/news-and-publications/Europcar_offer.html)) and Volkswagen ([https://www.volkswagenag.com/en/InvestorRelations/news-and-publications/Europcar\\_offer.html](https://www.volkswagenag.com/en/InvestorRelations/news-and-publications/Europcar_offer.html)) and may be obtained free of charge:

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**About the Volkswagen Group:**

The Volkswagen Group, with its headquarters in Wolfsburg, is one of the world's leading automobile manufacturers and the largest carmaker in Europe. Ten core brands from seven European countries comprise the Group: Volkswagen Passenger Cars, Audi, SEAT, Cupra, ŠKODA, Bentley, Lamborghini, Porsche, Ducati and Volkswagen Commercial Vehicles. The passenger car range extends from small cars to luxury class vehicles. Ducati offers motorcycles. In the light and heavy commercial vehicles sector, the range starts with pick-up vehicles and extends to buses and heavy trucks. Around the globe, approximately 672,800 employees produce products, are involved in vehicle-related services or work in other business areas. The Volkswagen Group offers its vehicles in 153 countries.

In 2021, global deliveries of Group vehicles amounted to 8.9 million (2020: 9.3 million). Group sales in 2021 amounted to €250.2 billion (2020: €222.9 billion). Earnings after taxes in 2021 were 15.4 billion euros (2020: 8.8 billion euros)

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**About Attestor:**

Attestor is a London-based, owner-operated asset management company with a long-term horizon and specializes in investments in turnaround situations. The fund was founded by German investor Jan-Christoph Peters in 2012 and currently has assets under management of around 5.5 billion euros. Most of the capital comes from US university foundations and family offices. Besides the investment in Europcar, Attestor's portfolio comprises a stake in Kommunalkredit Austria, an Austrian bank, as well as several investments in the tourism sector including a number of hotels in Italy and the Netherlands. In May 2021, Attestor agreed to acquire a majority stake in German leisure airline Condor.

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**About Pon Holdings:**

Pon Holdings B.V. – one of the largest family-owned Dutch companies – is a leading international company and mobility group with 14,000 employees. Active in 36 countries, Pon operates with 80 different companies in five different business segments: Automotive, Bikes, Equipment & Power Systems, Industrial Mobility and Agricultural Products & Services. It supplies high-quality products and solutions, develops and manufactures bicycles and has engineering solutions in various market segments. Pon operates in a wide range of markets - from passenger and commercial vehicles and bicycles to road construction and earthmoving machines, generators and total solutions for the shipping industry. Pon is a major international mobility group, facilitating the mobility of millions of people every day with bicycles, cars and new mobility services.

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