
Media information

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Green Mobility Holding to delist Europcar Mobility Group in order to accelerate transformation

Wolfsburg, London, Amsterdam, July 5, 2022 – Green Mobility Holding S.A., a bidder consortium consisting of Volkswagen, Attestor and Pon Holdings, today announced the result of the reopened tender offer for the shares of Europcar Mobility Group as published by the French financial market authority (AMF). At the expiry of the supplemental acceptance period on June 29, 2022, a total of 4,686,853,284 shares of Europcar Mobility Group were tendered into the offer. As a result, Green Mobility Holding holds 93.62 percent of the share capital and at least 93.60 percent of the voting rights of the company¹. Consequently, Green Mobility Holding has requested the implementation of a squeeze-out procedure at a price of €0.51 per share and the delisting of the company. Shareholders having already tendered their shares to the offer will receive payment of an additional price of €0.01.

“We are very pleased that so many shareholders accepted our offer for Europcar Mobility Group”, Holger Peters, Head of Transformation Office at Volkswagen AG and Chairman of the Supervisory Board of Europcar Mobility Group, said. “Volkswagen, Attestor and Pon Holdings share the same vision of transforming Europcar Mobility Group into a leading integrated and agile mobility provider, in which flexible and innovative mobility services will be a key element. We are convinced that as such, Europcar Mobility Group will become a cornerstone of Volkswagen’s planned future mobility offerings. Having secured more than 90 percent of Europcar Mobility Group’s shares and therefore being able to take the company private, gives us the opportunity to quickly move forward with making this vision reality.”

The settlement-delivery of the supplemental acceptance period will take place on July 11, 2022. The squeeze-out and delisting of Europcar Mobility Group shares are scheduled to take place on July 13, 2022.

The offer document of Green Mobility Holding S.A. having received visa no. 21-499 from the AMF on November 23, 2021 and the other information document relating to legal, financial, accounting and other characteristics of Green Mobility Holding are available on the websites of the AMF (www.amf-

¹ Taking into account 8,552,323 treasury shares and 94.796 free shares covered by a liquidity agreement as described under section 2.5 of the offer document, which are assimilated to shares held by the bidder consortium in accordance with French law.

france.org) and Volkswagen (www.volkswagenag.com/en/InvestorRelations/news-and-publications/Europcar_offer.html) and may be obtained free of charge from:

Green Mobility Holding S.A.

19-21, route d'Arlon
8009 Strassen
Luxembourg

Bank of America Europe DAC –

Succursale en France

51 rue La Boétie
75008 Paris
France

BNP Paribas

4 rue d'Antin
75002 Paris
France

The response document of Europcar Mobility Group having received visa no. 21-500 from the AMF on November 23, 2021 and the other information document relating to legal, financial, accounting and other characteristics of Europcar Mobility Group are available on the websites of the AMF (www.amf-france.org) and Europcar Mobility Group (www.europcarmobility-group.com) and may be obtained free of charge at the registered office of Europcar Mobility Group, 13 ter, boulevard Berthier, 75017 Paris, France.

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About the Volkswagen Group:

The Volkswagen Group, with its headquarters in Wolfsburg, is one of the world's leading automobile manufacturers and the largest carmaker in Europe. Ten brands from seven European countries belong to the Group: Volkswagen Passenger Cars, Audi, SEAT, Cupra, ŠKODA, Bentley, Lamborghini, Porsche, Ducati and Volkswagen Commercial Vehicles. The passenger car portfolio ranges from small cars all the way to luxuryclass vehicles. Ducati offers motorcycles. In the light and heavy commercial vehicles sector, the products range from pick-ups to buses and heavy trucks. Every weekday, 672,800 employees around the globe are involved in vehicle-related services or work in other areas of business. The Volkswagen Group sells its vehicles in 153 countries.

In 2021, the total number of vehicles delivered to customers by the Group globally was 8.9 million (2020: 9.3 million). Group sales revenue in 2021 totaled EUR 250.2 billion (2020: EUR 222.9 billion). Earnings after tax in 2021 amounted to EUR 15.4 billion (2020: EUR 8.8 billion).

About Attestor:

Attestor is a London-based, owner-operated asset management company with a long-term horizon and specializes in investments in turnaround situations. The fund was founded by German investor Jan-Christoph Peters in 2012 and currently has assets under management of around 5.5 billion euros. Most of the capital

comes from US university foundations and family offices. Besides the investment in Europcar, Attestor's portfolio comprises a stake in Kommunalkredit Austria, an Austrian bank, as well as several investments in the tourism sector including a number of hotels in Italy and the Netherlands. In 2021, Attestor acquired a majority stake in German leisure airline Condor.

About Pon Holdings:

Pon Holdings B.V. – one of the largest family-owned Dutch companies – is a leading international company and mobility group with 14,000 employees. Active in 36 countries, Pon operates with 80 different companies in five different business segments: Automotive, Bikes, Equipment & Power Systems, Industrial Mobility and Agricultural Products & Services. It supplies high-quality products and solutions, develops and manufactures bicycles and has engineering solutions in various market segments. Pon operates in a wide range of markets - from passenger and commercial vehicles and bicycles to road construction and earthmoving machines, generators and total solutions for the shipping industry. Pon is a major international mobility group, facilitating the mobility of millions of people every day with bicycles, cars and new mobility services.
